



MONDAY

MORNING REPORT

Have Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	35,227.26	-95.12	-0.27%
Nifty 50	10696.20	-39.95	-0.37%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	29.02	1.86
HDFCBANK	105.74	-0.64
ICICIBK	8.54	1.79
INFY	18.29	0.55
TATA MOTOR	21.42	2.59
WIPRO	4.6	0

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FII's Eq (Provisional)	-202.8
DII's Eq (Provisional)	337.97
FII's Index Future	-214.51
FII's Index Options	1733.89
FII's Stock Future	152.51
FII's Stock Options	59.86

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$: 67.1840
EURO	: 78.4104
YEN 100	: 61.5600
GBP	: 89.1397

TOP STORY

- FII limit for HDFC Bank open for 4.3 crore shares.
- Government weighs on mega-merger of IDBI Bank, OBC, Central Bank and BoB (Mint).
- ICICI Bank board begins search for new chairman. MK Sharma's term expires this month. (The Economic Times)
- Cadila Healthcare's Zydus received final approval from the U.S.FDA for Doxycycline Hyclate Capsules.
- Dilip Buildcon received letter of award by NHAH for project valued at Rs 1,313.9 crore in Karnataka.
- U.S. FDA completed inspection at Dr. Reddy's Srikakulam Plant with no observations.
- SBI hiked MCLR by 10 basis points across tenors with effect from June 1.
- HDFC MF acquired additional 0.46 percent equity in GNA Axes.
- Kajaria Ceramics to acquire 8 percent equity in Clean Solar Power (Jaipur) for Rs 2 crore.
- Punj Lloyd divested balance shareholding of 51 percent in three units.
- Coal India May production at 47.14 million tonne versus target of 51.16 million tonne. Offtake at 52.86 million tonnes versus target of 58.18 million tonne.
- CBI registered case against 13 officials of ONGC, Rajahmundry and Deep Industries.
- HDFC increased its Retail Prime Lending Rate on it Home Loans by 10 basis point with effect from June 2.
- Idea Cellular seek shareholders approval to change name to Vodafone Idea Ltd.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	24,635.21	219.37	0.90%
Nasdaq	7,554.33	112.21	1.51%
Nikkei	22,462.97	291.62	1.32%
HANG SENG INDEX	30,865.57	372.66	1.22%
SGX NIFTY			

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	65.86	-1.76%
NATURAL GAS	2.965	0.44%
GOLD	1296.8	-0.61%
SILVER	16.42	-0.23%
COPPER	3.108	1.40%

WORLD EVENTS

GBP :Construction PMI
: MPC Member Tenreyro Speaks

AUD : Current Account

CNY : Caixin Services PMI

RESULTS TODAY

NO IMP RESULT



NIFTY CHART



MARKET COMMENTARY

The S&P BSE Sensex, lost 95.12 points or 0.27% to settle at 35,227.26. The index hit high of 35,438.22 and low of 35,177.35 during the day.

The Nifty 50 index lost 39.95 points or 0.37% to settle at 10,696.20. The index hit high of 10,764.75 and low of 10,681.50 during the day.

The S&P BSE Mid-Cap index fell 1.01%. The S&P BSE Small-Cap index fell 1.57%. Both these indices underperformed the Sensex.

The market breadth, indicating the overall health of the market, was weak. On the BSE, 715 shares rose and 1984 shares fell. A total of 126 shares were unchanged.

Nifty likely to trade in the range of 10580-10830.

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10714	10664	10631	10580	10747	10797	10830
USDINR	67.118	66.742	66.548	66.172	67.312	67.688	67.882



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AMFL	SAGAR RAJESHBHAI JHAVERI	S	104,000	12.5
CLLIMITED	SANGEETA KHANDELWAL	B	23,000	21.84
GARVIND	SANMAT JAIN	S	70,000	8.13
GITANJALI	AKG FINVEST LIMITED	B	912,278	7.87
UPASAFN	REKHA M JAIN*	S	40,000	43.86

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
VAKRANGEE	BARON EMERGING MARKETS FUND	BUY	7267679	34.08
NARMADA	BEELINE BROKING LTD	SELL	64000	30.1
JUSTDIAL	ISHANA CAPITAL MASTER FUND	BUY	425600	583.12
CREATIVE	JAYANTILAL HANSRAJ LODHA	SELL	30400	129
BALRAMCHIN	STATE STREET ACTIVE EMERGING MARKETS SMALL CAP NON LENDING QIB CTF	SELL	1339777	73.43

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- In ban: NONE

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ACC	1309	1299	1288	1308	1319	1328
ADANI PORTS	374	370	366	374	379	383
AMBUJACEM	206	204	203	207	209	212
ASIANPAINT	1294	1284	1275	1293	1302	1310
AUROPHARMA	566	557	549	570	578	591
AXISBANK	542	536	531	540	546	550
BAJAJ-AUTO	2763	2749	2734	2771	2786	2808
BANKBARODA	138	137	135	139	141	144
BHARTIARTL	376	373	370	376	379	382
BHEL	83	80	77	83	86	89
BOSCH LTD	18551	18431	18311	18570	18691	18830
BPCL	400	394	389	402	408	415
CIPLA	526	520	515	525	530	534
COALINDIA	289	280	272	286	295	301
DRREDDY	1962	1951	1940	1963	1974	1986
EICHERMOT	30136	29948	29759	30189	30378	30619
GAIL	343	339	335	343	347	350
HCLTECH	907	899	891	906	914	920
HDFC	1791	1778	1766	1793	1805	1819
HDFCBANK	2048	2025	2003	2039	2062	2076
HEROMOTOCO	3601	3546	3490	3584	3640	3678
HINDALCO	238	236	233	238	240	243
HINDUNILVR	1586	1564	1541	1579	1601	1617
ICICIBANK	285	282	280	285	288	291
IDEA	62	61	60	62	63	64
INDUSINDBK	1885	1865	1844	1878	1899	1912
INFRA TEL	301	298	294	302	306	310
INFY	1212	1202	1192	1215	1225	1239
ITC	272	270	269	272	274	275
KOTAKBANK	1303	1280	1256	1294	1318	1332
LT	1366	1355	1345	1368	1378	1390
LUPIN	779	769	759	780	790	800
M&M	898	882	865	891	908	917
MARUTI	8588	8551	8514	8610	8647	8706
NTPC	165	164	162	166	168	170
ONGC	174	172	169	175	177	181
POWERGRID	210	207	205	209	212	214
RELIANCE	916	907	899	915	924	932
SBIN	267	262	257	265	270	273
SUNPHARMA	495	490	486	497	501	508
TATAMOTORS	289	286	283	289	292	295
TATAMTRDVR	167	165	163	167	169	171
TATAPOWER	82	81	80	83	84	85
TATASTEEL	578	570	562	576	584	590
TCS	3514	3487	3459	3510	3537	3560
TECHM	687	680	672	686	693	699
ULTRACEMCO	3707	3687	3667	3710	3730	3752
VEDL	251	246	241	249	255	258
WIPRO	261	258	256	261	263	266
YESBANK	343	336	329	340	347	351
ZEEL	557	553	548	558	563	569



NSE CIRCULARS

NSE Download Ref No. : NSE/CML/37892: Monitoring of Foreign Investment limits in listed Indian companies (zip) W.e.f. June 04, 2018

NSE Download Ref No. : NSE/CML/37902: Listing of Equity Shares of Shree Vasu Logistics Limited (zip) W.e.f. June 04, 2018

NSE Download Ref No. : NSE/CML/37901: Listing of further issues of Advanced Enzyme Technologies Limited, Blue Star Limited and Tech Mahindra Limited (pdf) W.e.f. June 04, 2018

NSE Download Ref No. : NSE/CML/37836: Shifting to Z category (pdf) W.e.f. June 04, 2018

NSE Download Ref No. : NSE/CML/37897: Listing of Equity Shares of Suumaya Lifestyle Limited (zip) W.e.f. June 04, 2018

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
YESBANK	04-Jun-18	Annual General Meeting / Dividend- Rs 2.7 Per Share
APTECHT	06-Jun-18	Dividend
BOSCHLTD	07-Jun-18	Annual General Meeting/Dividend- Rs 100 Per Share
VISAKAIND	07-Jun-18	Annual General Meeting / Dividend- Rs 7 Per Share
SHANKARA	07-Jun-18	Annual General Meeting/Dividend- Rs 3.25 Per Share
POLYPLEX	07-Jun-18	Interim Dividend
MMFL	07-Jun-18	Interim Dividend- Rs 8 Per Share
INDUSINDBK	13-Jun-18	Annual General Meeting / Dividend- Rs 7.50 Per Share
KANSAINER	13-Jun-18	Annual General Meeting / Dividend - Rs 2.60 Per Share
INFY	14-Jun-18	Annual General Meeting/ Final Dividend Rs 20.50 Per Shar/ Special Dividend - Rs 10 Per Share
ASIANPAINT	14-Jun-18	Dividend- Rs 6.05 Per Share
TINPLATE	15-Jun-18	Annual General Meeting / Dividend- Rs 2 Per Share
ICICIPRULI	18-Jun-18	Annual General Meeting / Final Dividend- Rs 2.20 Per Share / Special Dividend- Rs 1.10 Per Share
TATACOFFEE	18-Jun-18	Annual General Meeting / Dividend- Rs 1.50 Per Share
SUPREMEIND	19-Jun-18	Annual General Meeting / Dividend- Rs 9 Per Share
DHFL	19-Jun-18	Annual General Meeting / Dividend- Rs 2.50 Per Share
BBL	19-Jun-18	Annual General Meeting / Dividend- Rs 2.50 Per Share



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1270/\$1236 & Resistance = \$1339/\$1368.**
- **Crude oil range (WTI)->\$61 to \$71.**
- **Stocks Rally, Treasuries Fall as Job Numbers Beat: Markets Wrap:** - Stocks rallied and bonds fell after the latest jobs data bolstered optimism in the economy, all but solidifying a rate hike later this month. The S&P 500 Index erased losses for the week after the unemployment rate fell to 3.8 percent, the lowest in nearly half a century. The dollar was set to push its weekly streak of gains to seven weeks, the most since 2014, while the 10-year Treasury yield rose above 2.90 percent as focus turned to the Federal Reserve's pace of rate increases.
- **Forex- U.S. Dollar Rises After Jobs Report:** - The dollar surged after the jobs report came in higher than expected while the euro was lower. The greenback was bolstered by news that the unemployment rate fell to its lowest level in 18 years and the economy added more jobs than expected. Nonfarm payrolls rose by 223,000 in May, according to official data released on Friday. The data was higher than the consensus estimate for the creation of 189,000 jobs and above the 178,000 positions that the ADP report indicated on Wednesday.
- **Gold Falls as Dollar Strengthens After Jobs Report:** - Gold prices were lower on Friday, as the U.S. dollar strengthened after a better than expected jobs report. Nonfarm payrolls rose by 223,000 in May, according to official data released on Friday.
- **Oil Prices Head Lower Ahead of U.S. Rig Count Data:** - Oil prices traded lower in midmorning trade on Friday as investors looked ahead to the latest publication of U.S. drilling activity. Crude has been under pressure recently as

TRENDS & OUTLOOK – DATE: 04-JUNE- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (AUG)	30355	30625	30970	31266	31669
SILVER (JULY)	37275	38500	39655	41399	42760

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (JUNE)	445	450	457	464	471
ZINC (JUNE)	201.20	204.25	208.30	212.55	217.55
LEAD (JUNE)	154.25	158.65	163.55	168.75	173.45
NICKEL (JUNE)	977	995	1024	1057	1084

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (June)	4160	4325	4470	4648	4848
NATURAL GAS (June)	186	192	198	205	212

DATA TALKS : TODAY'S ECONOMIC DATA :

Construction PMI of GBP, Factory Orders m/m.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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